

Sample webpage for gifts by bequest. Hope this helps you get your web page up and running!

Marcy Heim, The Artful Asker

Your Organization's Logo or website Page header

For many of the (your organization's name) "family" including us in your will is a way to bring dignity, meaning and purpose to a life well lived. It is an opportunity to continue to support us as you have supported us during your lifetime, or to support us as you always wanted to, but were unable to in your lifetime.

We know creating your will is a very personal and private and we are honored that you are including our work to (your mission here)

To create a bequest to benefit the (your organization's name) please follow these 3 steps:

1. Seek the advice of your financial or legal advisor to make sure this gift fits your goals.
2. To include the (your organization's name) in your plans, please use the following:

Legal Name: (your legal name)

Address: (your address – can be a PO Box)

Federal Tax ID Number: (your federal tax ID number)

3. If you are comfortable, we encourage you to share your final will provision with the (Your Organization) to ensure that your wishes will be properly followed and recognized.

Know that your gift will have meaning and impact as it is used to carry out our important mission. (more on your generic mission ok here)

For help with this or any specialized language for a will or trust, please contact (real person) at (phone and email of real person.)

UNRESTRICTED BEQUEST

I hereby give, devise, and bequeath to the (Your Organization) a 501c3 non-profit, with its principal office in (your address), [_____ percent (%) of the rest, residue, and remainder of my estate; OR _____ dollars (\$); OR specific asset] to be used in an area of greatest need at (Your Organization). However, if at the time the gift is received, another designation or use for the gift is noted in a separate document on file with the (Your Organization), I request that the (Your Organization) utilize my gift in accordance with the terms of that document.

RESTRICTED BEQUEST

I hereby give, devise and bequeath to the (Your Organization) a 501c3 non-profit, with its principal office in (your address) , [_____ percent (%) of the rest, residue, and remainder of my estate; OR _____ dollars (\$); OR specific asset] to be used for _____ at the (your organization). Should a restriction or condition on the gift become unlawful, impracticable, wasteful, impossible to achieve, become an impairment on the management or investment of the gift, or become an impairment on my intent, (your organization) may modify the gift's restrictions or conditions as close to my original intent as can at that time can be devised.

If at the time the gift is received, another designation or use for the gift is noted in a separate document on file with the (your organization), I request that the (your organization) utilize my gift in accordance with the terms of that document.